Colorado Wildlife Council January Meeting 2023



Date Issued:

Agenda

- 01 Exploratory: Creative Concepts
- 02 Competitive Report
- 03 Q4 Web Analytics
- 04 Paid Media Updates
- 05 Action Items

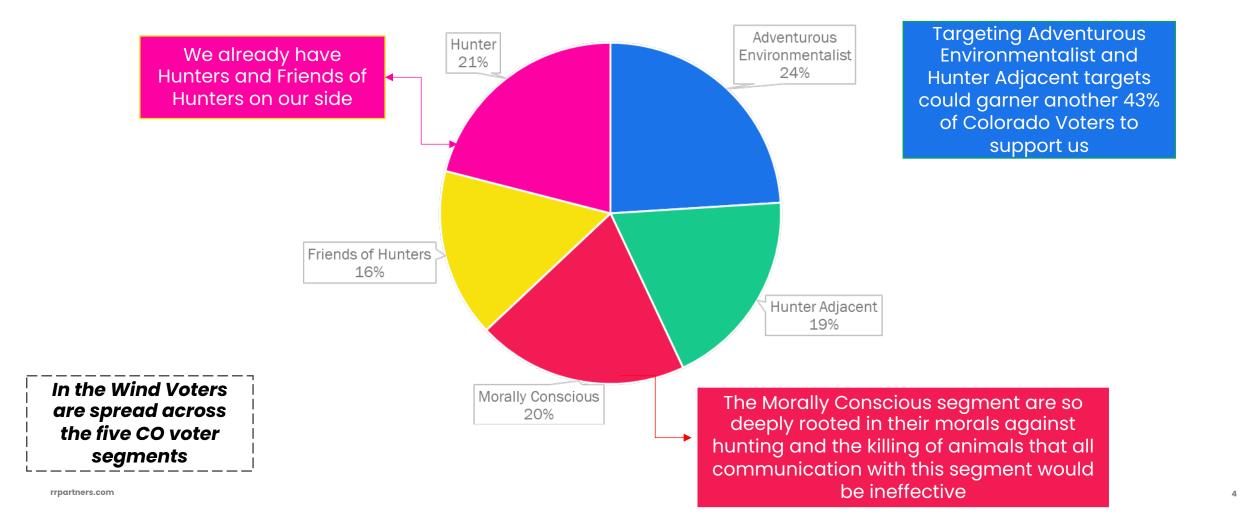
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Exploratory

Recap

A segmentation was conducted among Colorado voters to determine whether 'In the Wind' should continue to be our targets, and we found a total of <u>5 distinct</u> voter segments.

Based on the hunting attitudes and sizes of each of the segments, we propose that future targeting efforts focus on "Adventurous Environmentalist" and "Hunter Adjacent" segments.



Key differences among ITWs and our chosen segments include gender makeup, education, and views on guns and hunting for sport.

	ITWs	Adventurous Environmentalists (17% ITW)	Hunter Adjacent (12% ITW)
Gender	Mix of Males and Females	More Female	More Male
Political Ideology	Majority independents	Lean democratic and liberal	Majority independents
Income	Lowest income bracket	Higher income bracket	Lower income bracket
Education	Majority non-college educated	Highly college educated	Mix of college educated and non-college educated
Hobbies	Shopping and browsing online, social media, podcasts, travel	Camping, hiking, fishing, winter sports, cycling, time with friends	Rock climbing, golfing, fishing, running
Hunting Support	Indifferent	Indifferent, with some not supporting	Indifferent, but leaning support
View on Guns/ Hunting for Sport	More neutral towards gun culture and hunting for sport than other two segments	Moral issues with hunting for sport and guns	Guns don't make them uncomfortable, less likely to think hunting for sport is wrong
Personal Impact	Most say hunting would not personally impact, but some recognition it could	Banning hunting would not personally impact	Some personal impact if hunting were banned
Time Living in CO	25% of ITWs have lived in CO <5 years	20% of Adventurous Environmentalists have lived in CO <5 years	12% of Hunter Adjacent have live in Co <5 years

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High Level Summary of New Target Segments

- ✓ While Adventurous Environmentalists and Hunter Adjacents differ in their views on hunting, they have similar views about Colorado as a whole; both segments have a great appreciation for the outdoors and recognize that it is a strength for their home state
- ✓ Both target segments acknowledge that Colorado is facing hardships when it comes to increasing costs of living, a growing homeless population, drought, and overall global warming issues
- ✓ Both target audiences deeply value: honesty, compassion and kindness, respect, and loyalty keep in mind for adjustments to tone
- Hunter Adjacents feel more of a personal connection to hunting, and are opposed to a ban on hunting; they value integrity, hard work, and responsibility
- Adventurous Environmentalists lack the personal connection to hunting, and struggle with the morality of it though they do accept others who hunt; they tend to be more intellectual, and value family and care for others
- ✓ For both segments, more education is needed on the benefits of hunting licensing fees, and more specifically how hunting and licensing fees contribute to the maintenance of the Colorado ecosystem
- Adventurous Environmentalists could develop a greater appreciation for hunting once they know how it supports the parts of Colorado that they deeply value
- New creative has the potential to appeal to both targets, as they hold similar values
- When it comes to messaging and tone, both segments want more education than the existing spots provide, and feel the tone is too comedic at times
- ✓ What resonates: highlighting community
- ✓ We need to focus most on what Adventurous Environmentalists want, as they are the tougher segment to convince
- ✓ Introducing a new or second messenger could appeal to Adventurous Environmentalists, who would trust someone who less obviously appears to be a "hunter"

Who are Adventurous Environmentalists?



Value community and family

Love Colorado's commitment to community and free spirit

Content with their lives: steady job, loving family, and financially stable



Active lifestyle is important

Participate in outdoor activities: hiking and camping

Participate in recreational sports: tennis and hockey



Appreciation for the outdoors and care for animals

Know how important Colorado's environment is

Recognize that water supply issues and climate change are leading issues



Adventurous; like to travel and experience new cultures

Open to hunting as long as key criteria are met (i.e., no trophy hunting)

Consider hunting to be Colorado citizens' right



Aways exercise their right to vote

Their voices could be heard if needed

Often do not partake in politics aside from voting, except on issues that matter most to them

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Testing Ad Spots in Journals: Key Takeaways



The current message has done its job... but voters want more



AEs and HAs want to know more about the impact of hunting and fishing fees on Colorado's ecosystem



Once educated, both segments see how a ban on hunting could impact them personally (especially applies to AEs)



It might be time to adjust our tone and messenger to specifically tailor to AE's needs



Messenger aligns too much with a "hunter" image; opportunity to introduce a trustworthy source that AEs can feel are speaking without bias



While the tone can still have comedic undertones, segments are wanting something still slightly more educated and trustworthy



Both segments can hear the same message; HAs align with messages that will move AEs

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EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Creative Concept Testing Methodology

Benenson Strategy Group conducted an 80-minute Remesh online focus group among n=45 participants on December 8th, 2022, among our new target segments Adventure Environmentalist and Hunter Adjacent, as well as CO Registered Voters.

N=10 Hunter Adjacent

N=11 Adventure Environmentalist

N=24 CO Register Voters

Eight new creative concepts were tested, as well as the current campaign concept. Each concept was followed by a series of open ended and closed ended questions to which participants could react and rate.

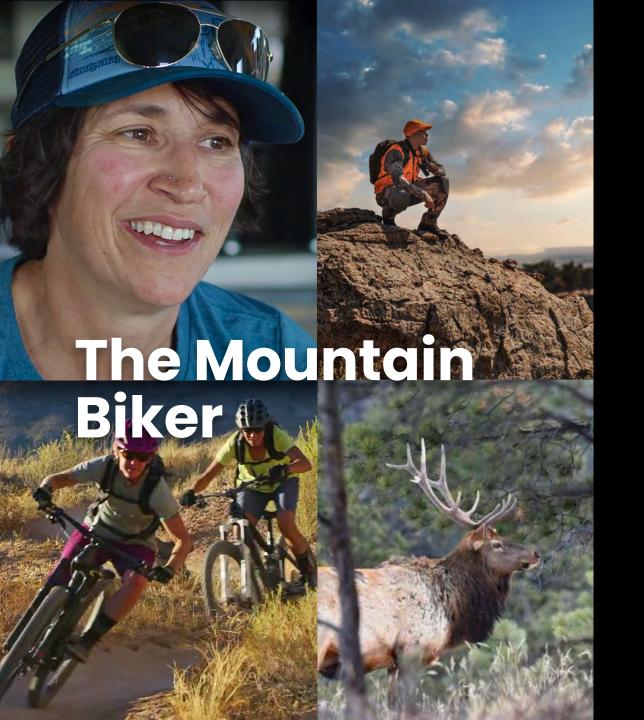
Fewer questions were asked following spots 8 and 9 than the other spots which were shown before.





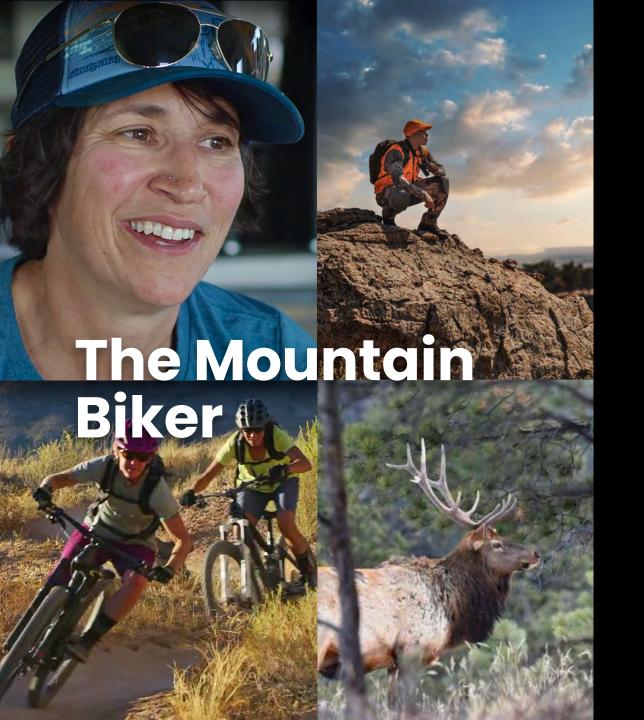
Creative Concepts

Real Stories



Real Stories

There is no better way to tell a story than real stories from real people. So we have people tell us about their lives in Colorado. What they love about the outdoors. Why they moved here. How wildlife management affects them and how lands are kept open. The Colorado way.



We open on woman driving in her SUV in the Colorado mountains.

Woman: I love the Colorado outdoors and the healthy lifestyle.

We see her taking her mountain bike off the rack, put on her helmet and start riding. As she rides, we cut to her talking interview style sitting on the tailgate of her SUV.

We see beautiful shots of her riding.

Woman: But a healthy Colorado is more than just *our* lifestyle. It's keeping wildlife and their habitat healthy.

And regulated hunting helps keeps herds healthy.

She stops riding and takes a break, watching a herd of elk. We cut to a scene of a hunter looking over a vista.

Woman: I don't hunt, I have no desire to hunt, but I would never want to take that away from anyone.

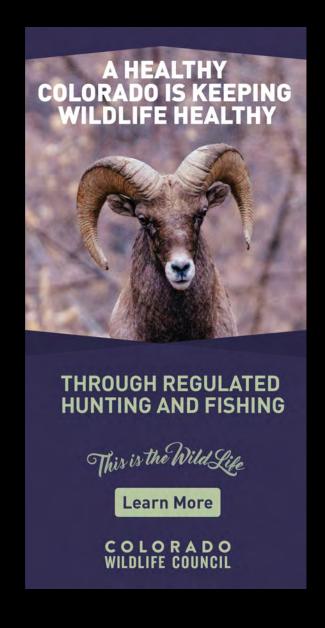
We see more beautiful shots of her riding and more elk walking in the forest.

Woman: Managing wildlife should be left up to the biologists and science. Once you start managing with politics and not science, the wildlife lose, and so does all of Colorado.

Card: This is the Wildlife Logo.
Colorado Wildlife Council Logo.

In partnership with Colorado Parks and Wildlife. COwildlifecouncil.org

Banners





A Day in the Life of a Wildlife Biologist



A Day in the Life of a Wildlife Biologist

Colorado Parks and Wildlife biologists and officers are the experts. We would follow them throughout their day in the field and hear their story about what makes a healthy Colorado.



We open on Colorado Parks and Wildlife truck driving through the forest. We cut to inside the truck where we hear an CPW officer talking.

Officer: We interact with both people and wildlife every day.

We cut to the officer talking to a hunter in the field, checking his hunting license. Back in his truck, the officer picks up a thick brochure holding it up.

Officer: These are all the rules hunters have to obey.

We see elk in a meadow.

Officer: A lot of people don't know that trophy hunting is illegal. But, regulated hunting has helped grow Colorado's elk population into the largest in the world.

We see an elk walking with a tire wrapped around its neck.

Officer: We'd been following an elk for a while with a tire stuck over its head. We were finally able to tranquilize it and remove the tire.

We see the same elk running through the trees. We then see images of the officers and biologists removing the tire.

Officer: It might sound funny, but we were able to save his life thanks to hunting. License fees from hunting and fishing, not tax dollars, pay for rescues like this. (chuckling) And he woke up shortly after, with a huge weight off his shoulders.

Card: This is the Wildlife Logo.
Colorado Wildlife Council Logo.
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COwildlifecouncil.org

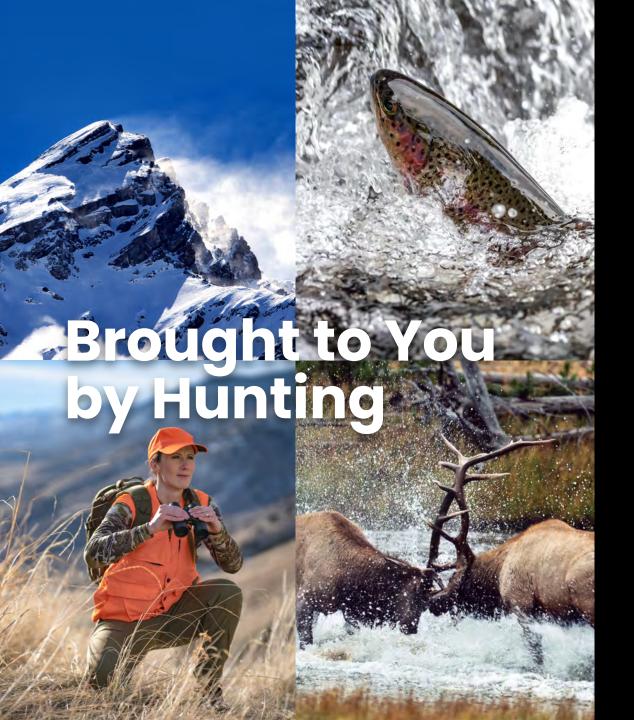
Banners





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Brought to You by Hunting



Brought to You by Hunting

The natural beauty of Colorado is second to no state. What people most don't realize is that hunting supports that beauty with money, jobs, animal and land management. We will show this with super slow motion images of the natural wonders you see in Colorado all set to amazing music.



Open on super slow-mo of wind whipping snow off a mountain top.

Woman: Poets celebrate Colorado in songs.

Cut to super slow-mo of a trout jumping/fighting its way up stream.

Woman: Painters glorify it on canvas.

Cut to super slow-mo of an eagle catching a fish out of a stream.

Woman: And hunting pays for it with license fees.

Cut to super slow-mo of a hunter walking through the trees.

Woman: Legal hunting adds \$3.25 billion to our economy, supports 25,000 jobs for our people, and provides the care and preservation for just about everything you love about this place.

Cut to super slow-mo of two elk locking horns.

Woman: This is Colorado... brought to you by hunting.

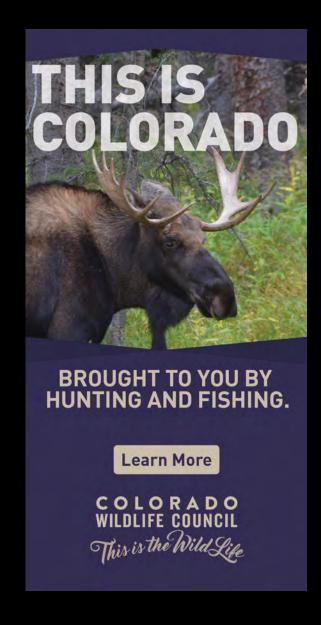
Card: This is the Wildlife Logo.

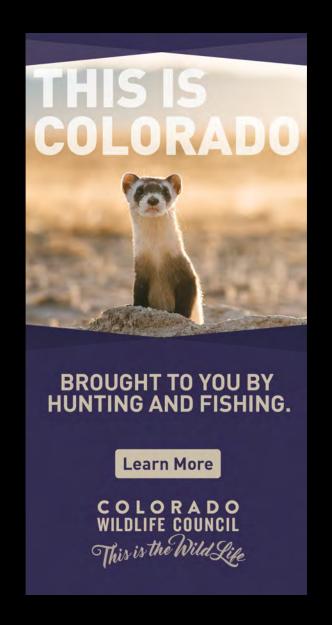
Colorado Wildlife Council Logo.

In partnership with Colorado Parks and Wildlife.

COwildlifecouncil.org

Banners





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Key Findings: Top Performing Spots

METHODOLOGY

EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Most impactful spot



A Day in the Life of a Wildlife Biologist

Colorado Parks and Wildlife biologists and officers are the experts. We would follow them throughout their day in the field and hear their story about what makes a healthy Colorado.

But close behind....



Real Stories

There is no better story better than real stories from real people. So we have people tell us about their lives in Colorado. Why they moved here. How wildlife management affects them and how lands are kept open. The Colorado way.



Brought to You by Hunting

The natural beauty of Colorado is second to no state. What people most don't realize is that hunting supports that beauty with money, jobs, animal and land management. We will show this with super slow motion images of the natural wonders you see in Colorado all set to amazing music.





EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Why "Day in the life of a Wildlife Biologist" Works

This spot performed best because...

Trustworthy Messenger



Utilizing a trusted messenger helped alleviate both segments hesitation towards hunting and fishing; specifically, for AEs who have more issues towards hunting, the Wildlife Biologist delivering the message made the largest impact for them of all the spots

Addresses Trophy Hunting



Although trophy hunting can be a tough topic to discuss, this spot managed to incorporate it in an effective and educational way which is again very important for AEs who struggle with the moral issues surrounding hunting

Has the Right Tone



Both segments strongly felt that the tone of this message was just right as they emphasized there was the right balance of education and urgency without being too pushy or cheesy





The combination of the right messenger and tone made this spot stand out

While other spots mentioned trophy hunting and incorporated a trusted source, this spot had the right balance of tone and created a messenger that was trustworthy but believable - this is why it performed the best across both segments





EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Why these spots worked....



Real Stories

There is no better story better than real stories from real people. So we have people tell us about their lives in Colorado. Why they moved here. How wildlife management affects them and how lands are kept open. The Colorado way.

What worked...

- Clearly communicated the sentiment that although not all CO residents hunt, they should support it because it helps them enjoy their CO; especially for the AEs
- ✓ Utilizing real Coloradan residents breaks through both segments' skepticism towards how a ban on hunting could affect them



Brought to You by Hunting

The natural beauty of Colorado is second to no state. What people most don't realize is that hunting supports that beauty with money, jobs, animal and land management. We will show this with super slow motion images of the natural wonders you see in Colorado all set to amazing music.

What worked...

- ✓ Effectively educated both segments on the wildlife
- message mentioning statistics helped both them





EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Watch outs for these spots...



Real Stories

There is no better story better than real stories from real people. So we have people tell us about their lives in Colorado. Why they moved here. How wildlife management affects them and how lands are kept open. The Colorado way.

Watch outs

- ✓ Specifically for AEs, they need more imagery focused on hunting and its relationship to others; most felt this spot
- ✓ While the native CO was a positive for both segment, choosing the right CO native will be important as many felt they came across as a transplant



Brought to You by Hunting

The natural beauty of Colorado is second to no state. What people most don't realize is that hunting supports that beauty with money, jobs, animal and land management. We will show this with super slow motion images of the natural wonders you see in Colorado all set to

Watch outs

- ✓ The tone for some felt too serious and took away from the message
- ✓ Some did not feel hunting and fishing contribute to skiing/snowboarding
- ✓ Respondents did not understand or appreciate the message bringing up poets and painters





SUMMARY OF EACH

Messaging Dos and Don'ts

- ✓ Use a messenger who the audience can either trust relaying the information or who they can directly relate to
- ✓ If talking about trophy hunting, take a tone that is informative to be effective
- ✓ Include balanced imagery that equally highlights relatable images, paired with images directly linked to hunting and fishing
- Be clear with statistics while also making sure to relate statistics back to the viewer

Don't

- Use a messenger that is unrelatable or too staged
- Be vague with statistics and information regarding hunting's impact on the everyday CO resident
- Utilize tone that is comical or too lighthearted
- Talk about trophy hunting in a too lighthearted tone as it takes away from the message
- ✓ Use imagery that has no relation to hunting. and fishing as it creates a disconnect for both segments



Guidance for Further Campaign Development



METHODOLOGY

EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Use a trusted messenger who is both relatable and accredited

Have a tone that is balanced with informativeness while also keeping it approachable

Include statistics and information in a concise way that clearly depicts either how hunting is regulated or how it relates to the nonhunter

Specifically for AEs, directly address their moral concerns around hunting while taking an educational approach

Highlight imagery that assists viewers in creating the connection to either how hunting effects them in their CO activities or depicting hunting in a regulated way



Next Steps

- 1/12 council to approve 2 concepts to move into next round
- 1/13 2/3 agency
 building animatics
- 2/6 assets due for phase 4 testing

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Competitive Report

Highlights

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Michigan

Hunting and fishing are good for Michigan

Hunting and Fishing are Michigan's best friends.

Hunting and Fishing are good for Michigan's economy.

Hunting and Fishing bring people together.

Proposed Budget Fiscal Year (FY) 2022

	FY 21 Encumbrance	FY 22 Budget	FY22 Total
Campaign Management	12,717	80,000	92,717
Media	227,313	936,000	1,163,313
Messaging & Implementation	211,050	448,000	659,050
Research	115,076	136,000	251,076
Total FY22 Budget	566,156	1,600,000	2,166,156

Michigan



Hunting and Fishing are Great for Michigan :30 (2022)





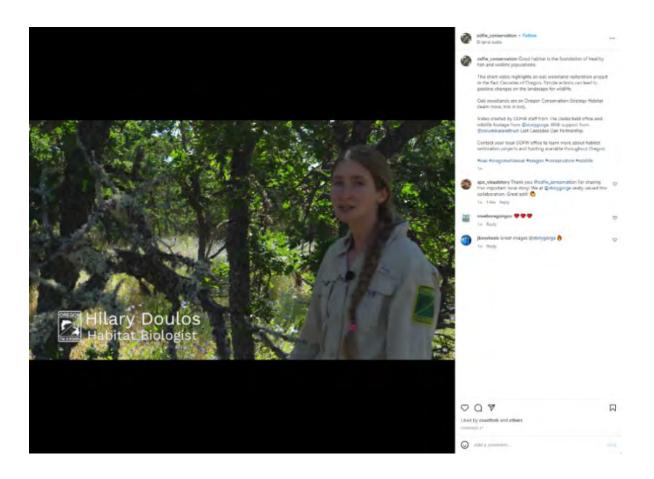






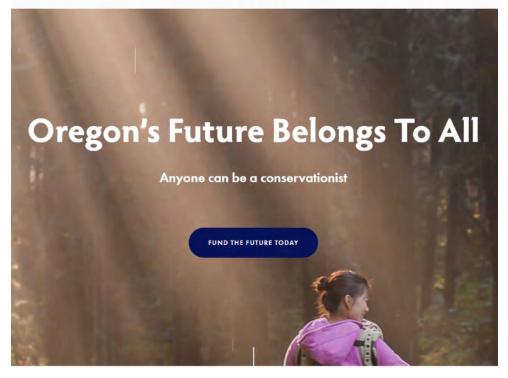
Oregon





Oregon







Succor Creek and Beaver

Project Leader: Friends of the Owyhee

Amount: \$8,066

Total project cost: \$19,066

Partners: Oragon Natural Desert Association

Location: Malheur County

Ecoregion: Northern Basin & Range

In collaboration with Oregon State Parks and Recreation, Friends of the Owyhee will execute a short-term, datalised beaver survey along Succer Creak in the Owyhee basin. They are pursuing the creation of a hiking trail in Succer Creak State Notoral Area that will likely extend near some of the curren beaver habitat, identify areas already used by beaver and areas that may benefit from a BDA. Between the two, we will also identify areas where vegetation reclamation is the priority. We intend to target of-least two such locations and build at-least one BDA and one vegetation reclamation project with the collaboration of land management agency or landowner.



Link Creek Restoration with Students and USFS

Project Leaders: Trout Unlimited and Caldera

Amount: \$7,800

Total project cost: \$27,800

Partners: Deschutes National Forest

Ecoregion: East Cascades

Trout Unlimited and Caldera will engage public school students from Central Oregon and urban youth from Portland, with restoration work conducted by US Forest Service. Each student will have two field experiences available to study tink Creek and the Metalius River and support a project to improve habitat for Sockeya and spring Chinook solmon (seasonal field trips during fall, summer and spring provided), in the event a virtual learning option is required due to continued school closures, three seasonal virtual field experiences will be created. If conditions allow, students will be able to plant native, plant species along Link Creek after the wood placement is completed, and track how the habitat improves and is used by moltiple species of wildfile, including solmon and trout.



Gilchrist Underpass Wildlife Directional Fencing

Project Leader: Oregon Hunters Association

Amount: \$70,000

Total project cost: \$1,000,000

Partners: Oregon Department of Transportation, Rocky Mountain Elik Foundation, Mule Deer Foundation, Oregon Wildlife Foundation, US Forest Service - Deschutes NF, Oregon Watershed Enhancement Board, National Fish and Wildlife Foundation, Oregon Department of Fish and Wildlife, Protect Animal Migration, Oregon Department of Forest Animal Migration, Oregon Department of Forestry, Coastal Farm and Ranch

Location: East Cascades

Oregon Hunters Association, the Oregon Department of Transportation (ODOT), and many other partners will install the directional fencing needed to guide animals to the newly constructed Glichrist Wildlife Underpass along Highway 97. ODOT chose to construct the underpass as an appartunity to replicate the wildlife passage success of the 2012 Lova Butte underpass. ODOT was not able to fund the necessary directional fencing to make the underpass an effective milgratory barrier solution. The benefits of barrier-free, animal passage include reducing wildlife loss, accommic loss from animal/vahicle collisions and less human injury or death.

Q4 Web Analytics



Daily Site Visitation - Q4 2022



Website Stats

- Sessions: 14,620 (+143.14%)
- Users: 12,996 (+151.57%)
- Pageviews: 19,079 (+136.92%)
- Bounce Rate: 81.74% (+0.78%)
- Pages/Session: 1.30 (-2.56%)
- Average Session Duration: 28 Seconds (-28.83%)

Most Viewed Pages

- Homepage: 75.55%
- Wildlife: 3.89%
- Wildlife/Pronghorn: 3.75%
- Benefits: 3.02%

Top Traffic Drivers

- Facebook Social: 4,477 Sessions
- Direct: 1,982 Sessions
- The Trade Desk / Video: 1,953 Sessions



Top 5 Paid Traffic Sources/Mediums						
Source	Sessions	% of Sessions	Bounce Rate	Pages / Session	Avg. Session Duration (s)	
Facebook/Social	4,477	30.62%	93.70%	1.08	3	
TTD/Video	1,953	13.56%	70.56%	1.38	40	
TTD/Display	1,631	13.36%	85.59%	1.16	13	
TTD/Native	1,353	11.16%	81.67%	1.24	14	
Undertone/Social	852	9.25%	90.26%	1.12	7	
Paid Totals	11,493	78.61%	85.51%	1.19	16	

- Facebook Social was the top traffic driver to the site during Q4 2022, accounting for 30.62% of all visits, though users from Facebook had the lowest engagements rate of any source with the highest bounce rates, lowest pages/session and shortest average session duration.
 - Note: Our Facebook strategy has been designed to keep users in platform rather than driving users to the site. Within platform, users have a 14% video completion rate.
- TTD/Video was the third highest session producing source during Q4 (behind Facebook and Direct) accounting for 13.56% of all visits. Users from TTD/Video were some of the most engaged users on the site with only organic search users engaging at higher rates.
 - Users from TTD had a 98.33% VCR for CTV and 82.95% VCR for pre-roll videos



Organic Traffic Sources						
Source Sessions % of Sessions Bounce Rate Session Duration (Avg. Session Duration (s)	
Direct	1,982	13.56%	81.89%	1.32	34	
Organic Search	1,145	7.83%	43.58%	2.43	143	
Organic Totals	3,127	21.39%	67.86%	1.73	74	

 Direct and organic search traffic combined for 21.39% of all visits to the CWC site during Q4 2022. Users from organic search were the most engaged users on the site, while users from direct engaged at the site at rates lower than users from both organic search and TTD Video, but higher than all other paid channels.



City	Sessions	% of Sessions	Bounce Rate	Pages / Session	Avg. Session Duration (s)
Denver	3,623	38.08	81.20%	1.24	18
Colorado Springs	781	8.21%	70.93%	1.63	64
Aurora	552	5.80%	83.15%	1.26	20
Englewood	396	4.16%	84.60%	1.23	34
Lakewood	221	2.32%	81.90%	1.24	22
Fort Collins	206	2.17%	82.04%	1.23	22
Thornton	201	2.11%	79.60%	1.32	29
Greeley	164	1.72%	81.10%	1.21	18
Grand Junction	152	1.60%	82.89%	1.21	19
Westminster	143	1.50%	78.32%	1.33	14
Total	14,620	-	91.74%	1.30	28

- IP filters for R&R employees went into effect 10/5.
 - Highlands Ranch fell out of the top 10 cities by visitation, most likely due to the filter removing R&R employees.
 - 3 CWC IP filters were implemented on 1/6/23.
- Users from Colorado Springs increased 529.84% QoQ and were the most engaged users on the site, averaging over a minute on site and navigating to 1.63 pages/session.
 - 117 of the 781 Co. Springs sessions came on 12/9, the day of the most recent CPW meeting on wolf reintroduction.



Landing Page	Sessions	% of Sessions	Bounce Rate	Pages / Session	Avg. Session Duration (s)
Homepage	12,258	83.84%	83.70%	1.25	22
Wildlife/Pronghorn	569	3.89%	79.61%	1.29	23
Wildlife/Canada-Lynx	250	1.71%	72.40%	1.50	51
Benefits	240	1.64%	67.50%	1.49	81
Wildlife	236	1.61%	41.95%	2.66	189
Total	14,620	-	81.74%	1.30	28

- The homepage was the most used landing page during Q4 with 83.84% of all sessions being directed here. No other page accounted for more than 4% of entrances.
 - Wildlife/Pronghorn was the second most used landing page with 3.89% of sessions. No paid media is directing users to this page and users are most likely landing here after clicking on a third party link that directs users to this page.
- Users who landed on the main Wildlife category page were the most engaged, spending over 3 minutes on site on average and navigating to 2.66 pages/session, while users who landed on the homepage were typically the least engaged with the highest bounce rate, lowest pages/session and shortest average session duration.

Paid Media

Update

Paid Media Updates

- Copper Mountain
 Ski Lift Ads
 launched 12/28
- Influencers
 have submitted
 their content
 for approval.

Ski Lift Ads

Paid Media Ski Lift Ads





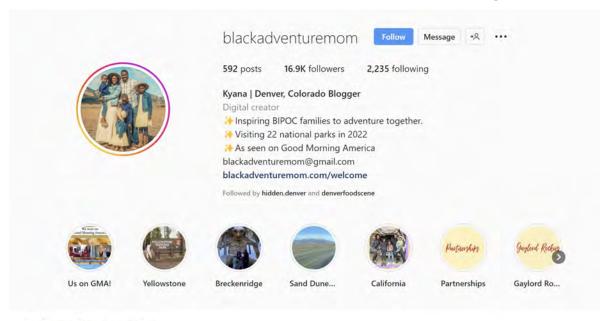




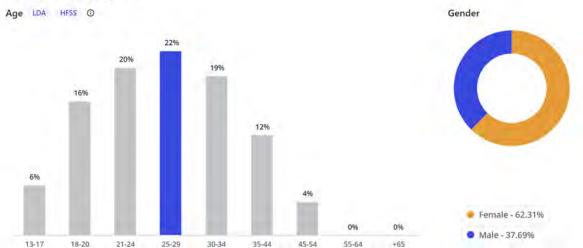
Influencers

Paid Media Influencers

Kyana <u>@blackadventuremom</u>



Audience Demographics



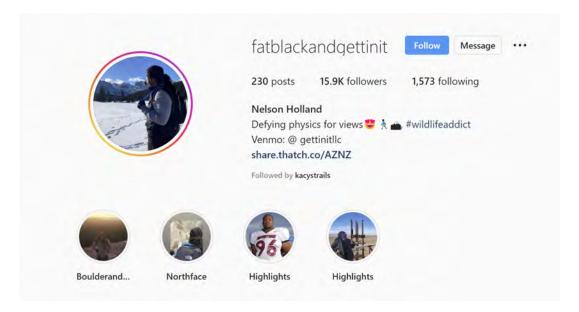




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Paid Media Influencers

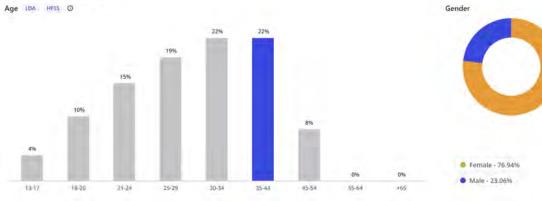
Nelson Holland <u>@fatblackandgettinit</u>







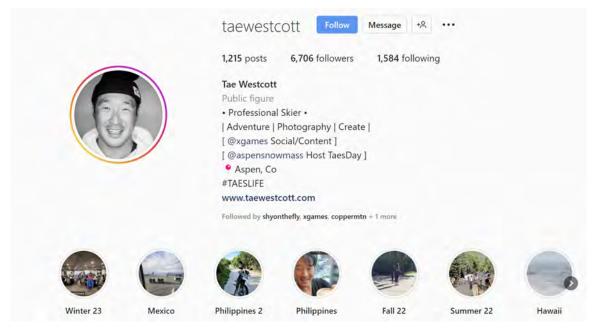
Audience Demographics



Paid Media Influencers

Audience Demographics Age LDA HFSS O

Tae Westcott @taewestcott











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Gender

Action Items

Action Items

Action Items

- Select creative concepts for testing
- Subcommittee to review influencer content
- R&R working through 101 video edits

Upcoming

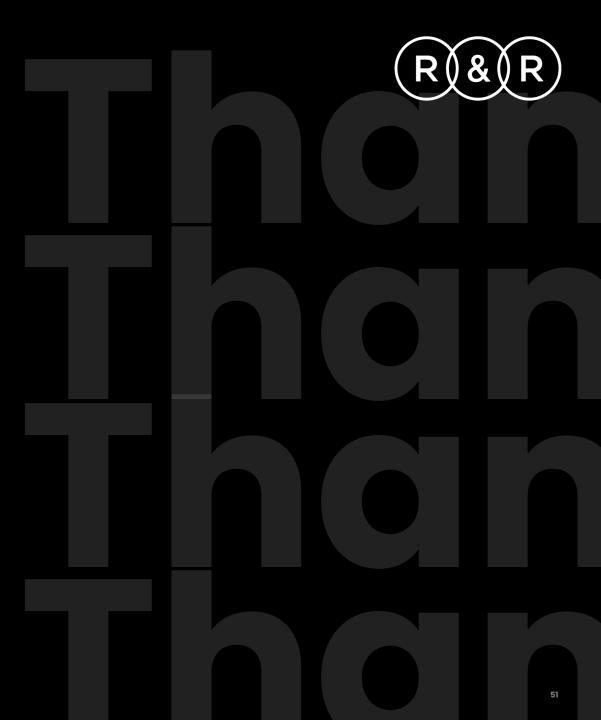
Next in-person meeting: February 9th



Prepared by: R&R Partners

Company Representative: Jacqueline Meason Corporate Director - Brand

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Appendix

FY 22/23 Budget (\$2,075,000)

BASIC COMPENSATION	HOURS*	FEES	EXPENSES	TOTAL
1 Brand & Project Management	972	\$126,360	\$0	\$126,360
2 Travel Expenses	0	n/a	\$15,000	\$15,000
SUBTOTAL:	972	\$126,360	\$15,000	\$141,360
Basic Compensation Rate (Monthly Fee)				\$11,780
CREATIVE PRODUCTION	HOURS	FEES	EXPENSES	TOTAL
3 Creative Concepting & Creative Asset Production	1,098	\$142,740	\$330,000	\$472,740
4 Social Media Strategy, Community Management & Creative Graphics	210	\$27,300	\$0	\$27,300
5 Website Maintenance	146	\$18,980	\$400	\$19,380
SUBTOTAL:	1,454	\$189,020	\$330,400	\$519,420
RESEARCH & PLANNING	HOURS	FEES	EXPENSES	TOTAL
6 Public Relations/Earned Media	84	\$10,920	\$3,000	\$13,920
7 Exploratory Research	100	\$13,000	\$207,000	\$220,000
8 Analytics, Brand Strategy & Secondary	60	\$7,800	\$0	\$7,800
9 Quantitative Online Survey	70	\$9,100	\$39,350	\$48,450
10 Competitive Analysis & Report	40	\$5,200	\$0	\$5,200
SUBTOTAL:	354	\$46,020	\$249,350	\$295,370
MEDIA PLACEMENTS	HOURS	FEES	EXPENSES	TOTAL
11 Campaign Planning, Buying, Reporting & Optimizing	510	\$66,300	\$1,052,550	\$1,118,850
SUBTOTAL:	510	\$66,300	\$1,052,550	\$1,118,850
GRAND TOTAL**:	3,290	\$427,700	\$1,647,300	\$2,075,000

FY21/22 Budget

BASIC COMPENSATION	HOURS*	FEES	EXPENSES	TOTAL
1 Brand & Project Management	900	\$117,000	\$0	\$117,000
2 Travel Expenses	n/a	n/a	\$15,000	\$15,000
SUBTOTAL:	900	\$117,000	\$15,000	\$132,000
Basic Compensation Rate (Monthly Fee)				\$11,000.00
CREATIVE PRODUCTION	HOURS	FEES	EXPENSES	TOTAL
3 Creative Concepting & Creative Asset Production	1200	\$156,000	\$330,000	\$486,000
4 Social Media Strategy & Community Management	198	\$25,740	\$0	\$25,740
5 Website Maintenance	48	\$6,240	\$300	\$6,540
SUBTOTAL:	1446	\$187,980	\$330,300	\$518,280
RESEARCH & PLANNING	HOURS	FEES	EXPENSES	TOTAL
6 Campaign Reporting/Analytics & Brand Strategy	196	\$25,480	\$0	\$25,480
7 Public Relations/Earned Media	150	\$19,500	\$3,000	\$22,500
8 Quantitative Online Survey	100	\$13,000	\$35,000	\$48,000
9 Competitive Analysis & Report	40	\$5,200	\$0	\$5,200
SUBTOTAL:	486	\$63,180	\$38,000	\$101,180
MEDIA PLACEMENTS	HOURS	FEES	EXPENSES	TOTAL
O Campaign Planning, Buying, Reporting & Optimizing	600	\$78,000	\$1,245,540	\$1,323,540
SUBTOTAL:	600	\$78,000	\$1,245,540	\$1,323,540
GRAND TOTAL**:	3,432	\$446,160	\$1,628,840	\$2,075,000

FY20/21 Budget

BASIC COMPENSATION	HOURS*	FEES	EXPENSES	TOTAL
1 Brand & Project Management	846	\$97,290	\$0	\$97,290
2 Creative Development	148	\$17,020	\$0	\$17,020
3 Media Planning & Buying (Wkly. Evergreen)	84	\$9,660	\$0	\$9,660
4 Social Media Strategy & Community Management	298	\$34,270	\$0	\$34,270
5 Website Maintenance	72	\$8,280	\$295	\$8,575
6 Campaign Reporting/Analytics & Brand Strategy	214	\$24,610	\$0	\$24,610
7 Strategic Consultation	0	\$0	\$72,000	\$72,000
8 Travel Expenses	0	\$0	\$15,000	\$15,000
SUBTOTAL:	1,662	\$191,130	\$87,295	\$278,425
Basic Compensation Rate (Monthly Fee)				\$23,202.08
CREATIVE PRODUCTION	HOURS	FEES	EXPENSES	TOTAL
		\$116,150	\$300,000	\$416,150
9 Creative Concepting & Creative Asset Production 10 Website Redesign	1010 504	\$57,960	\$300,000	\$60,460
SUBTOTAL:		\$174,110	\$302,500	\$476,610
		+ ,	*,	*,
RESEARCH & PLANNING	HOURS	FEES	EXPENSES	TOTAL
11 Quantitative Online Survey	100	\$11,500	\$15,000	\$26,500
12 Qualitative Exploratory Research	140	\$16,100	\$2,500	\$18,600
13 Competitive Analysis & Report	42	\$4,830	\$0	\$4,830
SUBTOTAL:	282	\$32,430	\$17,500	\$49,930
MEDIA PLACEMENTS	HOURS	FEES	EXPENSES	TOTAL
14 Media Placements; Campaign Planning & Buying	609	\$70,035	\$1,200,000	\$1,270,035
SUBTOTAL:	609	\$70,035	\$1,200,000	\$1,270,035
GRAND TOTAL**:	4,067	\$467,705	\$1,607,295	\$2,075,000

FY 19/20 Budget

BASIC COMPENSATION	HOURS*	FEES	EXPENSES	TOTAL
Brand & Project Management	656	\$75,440	\$0	\$75,440
Creative Development	100	\$11,500	\$0	\$11,500
Media Planning & Buying (Wkly. Evergreen)	84	\$9,660	\$0	\$9,660
Social Media Strategy & Community Management	270	\$31,050	\$0	\$31,050
Website Maintenance	72	\$8,280	\$300	\$8,580
Community Partnership Building	36	\$4,140	\$0	\$4,140
Campaign Reporting/Analytics & Brand Strategy	148	\$17,020	\$0	\$17,020
Strategic Consultation	0	\$0	\$72,000	\$72,000
Travel Expenses	0	\$0	\$12,000	\$12,000
SUBTOTAL:	1,366	\$157,090	\$84,300	\$241,390
Basic Compensation Rate (Monthly Fee)				\$20,115.83
CREATIVE PRODUCTION	HOURS	FEES	EXPENSES	TOTAL
Creative Concepting & Creative Asset Production	1168	\$134,320	\$360,000	\$494,320
Website Content + Copy Updates	80	\$9,200	\$0	\$9,200
SUBTOTAL:	1248	\$143,520	\$360,000	\$503,520
RESEARCH & PLANNING	HOURS	FEES	EXPENSES	TOTAL
Quantitative Online Survey	100	\$11,500	\$15,000	\$26,500
Communications Toolkit	72	\$8,280	\$3,000	\$11,280
Competitive Analysis & Report	42	\$4,830	\$0	\$4,830
SUBTOTAL:	214	\$24,610	\$18,000	\$42,610
MEDIA PLACEMENTS	HOURS	FEES	EXPENSES	TOTAL
Media Placements; Campaign Planning & Buying	499	\$57,385	\$1,230,095	\$1,287,480
SUBTOTAL:	499	\$57,385	\$1,230,095	\$1,287,480
JODIOTAL.	733	221,500	72,230,033	71,207,700
GRAND TOTAL**:	3,327	\$382,605	\$1,692,395	\$2,075,000

FY 18/19 Budget

BASIC COMPENSATION	HOURS*	FEES	EXPENSES	TOTAL
1 Brand & Project Management	550	\$63,250	\$0	\$63,250
2 Creative Development	92	\$10,580	\$0	\$10,580
3 Media Planning & Buying	52	\$5,980	\$0	\$5,980
4 Social Media Strategy & Community Management	180	\$20,700	\$0	\$20,700
5 Website Maintenance	60	\$6,900	\$300	\$7,200
6 Community Partnership Building	24	\$2,760	\$0	\$2,760
7 Campaign Reporting/Analytics & Strategy	85	\$9,775	\$0	\$9,775
8 Strategic Consultation	0	\$0	\$48,000	\$48,000
9 Travel Expenses	0	\$0	\$9,005	\$9,005
SUBTOTAL:	1,043	\$119,945	\$57,305	\$177,250
Basic Compensation Rate (Monthly Fee)				\$14,770.83
CREATIVE PRODUCTION	HOURS	FEES	EXPENSES	TOTAL
10 Creative Assets; TV, digital, social, radio, etc.	650	\$74,750	\$150,000	\$224,75
11 Website Development	120	\$13,800	\$5,015	\$18,81
SUBTOTAL:	770	\$88,550	\$155,015	\$243,565
RESEARCH & PLANNING	HOURS	FEES	EXPENSES	TOTAL
12 Quantitative Online Survey	80	\$9,200	\$5,170	\$14,370
13 Qualitative Concept Testing - r1	125	\$14,375	\$25,500	\$39,875
14 Benefit + HAH Exploration	219	\$25,185	\$210,000	\$235,185
15 Qualitative Concept Testing - r2	170	\$19,550	\$25,500	\$45,050
16 Website UX Testing	40	\$4,600	\$2,500	\$7,100
SUBTOTAL:	634	\$72,910	\$268,670	\$341,580
MEDIA PLACEMENTS	HOURS	FEES	EXPENSES	TOTAL
17 Media Placements, Campaign Planning & Buying	327	\$37,605	\$150,000	\$187,60
SUBTOTAL:	327	\$37,605	\$150,000	\$187,60
GRAND TOTAL**:	2,774	\$319,010	\$630,990	\$950,000

FY 17/18 Budget

EE De	escription	HOURS*	FEES	EXPENSES	TOTAL
1 Brand & Project Managem	1 Brand & Project Management			\$0	\$60,375
2 Creative Development & P	roduction	250	\$28,750	\$0	\$28,750
3 Media Planning & Buying		290	\$33,350	\$0	\$33,350
4 Social Media Strategy & Co	ommunity Management	350	\$40,250	\$0	\$40,250
5 Website Maintenance & R	eporting	72	\$8,280	\$280	\$8,560
6 Community Partnership Bu	uilding	30	\$3,450	\$0	\$3,450
7 Event Public Relations (Exp	periential)	90	\$10,350	\$0	\$10,350
8 Campaign Reporting/Analy	rtics	40	\$4,600	\$0	\$4,600
9 Travel Expenses		0	\$0	\$4,000	\$4,000
	SUBTOTAL:	1,647	\$189,405	\$4,280	\$193,685
Basic C	ompensation Rate (Monthly Fee)				\$16,140.42
De	escription	HOURS	FEES	EXPENSES	TOTAL
10 Experiential Events/Creati	ve Assets	200	\$23,000	\$20,000	\$43,000
11 In-Store POS Display		100	\$11,500	\$10,000	\$21,500
12 Social Media Campaigns		280	\$32,200	\$2,500	\$34,700
13 Website Design & Develop	ment	410	\$47,150	\$250	\$47,400
	SUBTOTAL:	990	\$113,850	\$32,750	\$146,600
De	escription	HOURS	FEES	EXPENSES	TOTAL
14 Quantitative Online Survey		65	\$7,475	\$5,320	\$12,795
15 Qualitative Intercepts	•	200	\$23,000	\$1,500	\$24,500
	SUBTOTAL:	265	\$30,475	\$6,820	\$37,295
De	escription	HOURS	FEES	EXPENSES	TOTAL
16 Working Media Placement	•	0	\$0	\$620,000	\$620,000
<u> </u>	SUBTOTAL:	0	\$0	\$620,000	\$620,000
	GRAND TOTAL**:	2,902	\$333,730	\$663,850	\$997,580

FY 16/17 Budget

.		HOURS*		=======================================	
			FEES	EXPENSES	TOTAL
1 Brand & Project Management		285	\$32,775	\$0	\$32,775
2 Creative Development & Production		315	\$36,225	\$0	\$36,225
3 Media Planning & Buying		275	\$31,625	\$0	\$31,625
4 Social Media Strategy, Engagement & Pr	roduction	320	\$36,800	\$0	\$36,800
5 Website Maintenance & Reporting		40	\$4,600	\$280	\$4,880
	SUBTOTAL:	1,235	\$142,025	\$280	\$142,305
Basic Compensation Rate (I	Monthly Fee)				\$11,859
Description		HOURS	FEES	EXPENSES	TOTAL
6 Television + Digital Video Production		80	\$9,200	\$100,000	\$109,200
7 Website Design & Development		65	\$7,475	\$0	\$7,475
8 Photography		20	\$2,300	\$15,000	\$17,300
	SUBTOTAL:	165	\$18,975	\$115,000	\$133,975
Description		HOURS	FEES	EXPENSES	TOTAL
9 Quantitative Online Survey		75	\$8,625	\$11,750	\$20,375
10 Qualitative Focus Groups		110	\$12,650	\$20,695	\$33,345
	SUBTOTAL:	185	\$21,275	\$32,445	\$53,720
Description		HOURS	FEES	EXPENSES	TOTAL
11 Working Media Placements		0	\$0	\$520,000	\$520,000
11 Working Media (Idoelliens	SUBTOTAL:	0	\$0	\$520,000	\$520,000
	JUDIOIALI	·	Ģ0	4320,000	\$320,000
GRA	ND TOTAL**:	1,585	\$182,275	\$667,725	\$850,000

MediaFlights

- Always on 22/23: July 1 June 30, 2023 (\$1,052,550)
- **Always On 21/22:** Sept. 13 June 30, 2022 (\$1,245,540)
- Spring 2021: March 31 May 30, 2021 (\$150,000)
- Winter 2021: Jan. 4 March 31, 2021 (\$650,000)
- **Summer 2020:** July 1 Aug. 31, 2020 (\$400,000)
- Spring 2020: Feb. 10 May 31, 2020 (\$764,000)
- **Fall 2019:** Aug. 12 Oct.31, 2019 (\$466,000)
- Spring 2019: Feb. 18 March 22, 2019 (\$150,000)
- Spring 2018: April 2 June 10, 2018 (\$308,000)
- Fall 2017: Sept. 11 Nov. 17, 2017 (\$312,000)
- Spring 2017: March 1 April 28, 2017 (\$442,000)
- **Summer 2016:** July 18 Aug. 7, 2016 (\$78,000)

QuantStudies

- Wave 8: 9/6/22 9/15/22
- **Wave 7:** 8/30/21 9/10/21
- Wave 6: 9/2/20-9/13/20
- Wave 5: 1/20/20-1/31/20
- **Wave 4:** 1/31/19-2/7/19
- Wave 3: 1/8/18-1/19/18
- Wave 2: 5/30/17-6/8/17
- Wave 1: 10/24/16-11/4/16

Previous Influencers

Influencers used since 2019

- <u>Ty Newcomb</u>
- Rob Herrman
- Olivia Hsu
- Hunter Lawrence
- Abigail Lafleur
- Meredith Drangin
- Shyanne Orvis
- <u>Maddie Brenneman</u>
- TJ David

Subcommittee Roles

Review Category:	FY 2/23 Members:	Estimated Time Involved:	Commitment Details:
Public Relations/ Earned Media/ Community Outreach	Don Anderson Eeland Stribling	1 hour per quarter (4 hours total)	Review and provide feedback on future releases throughout the year.
Social Media	Tony Bohrer Eeland Stribling	2 hours per quarter (8 hours total)	Review and provide feedback on quarterly calendars and ad hawk post opportunities throughout the year. Quarterly calendar reviews are in September, December, March and June.
Campaign Influencers	Shyanne Orvis	6 hours total	Assist with selecting influencers from the provided options. Review influencers' posts and any rounds of revisions. Influencer reviews are in September and February.
Creative Production	Dan Gates Tim Twinem	27 hours over the fiscal year	Reviewing production of final video scripts and casting approvals (August-September: 9 hours), video clips (late October-November: 2 hours), radio scripts and spot (late October-November: 1 hour), digital Banners (November-December: 1 hour), other campaign elements (November-December: 2 hours) and non-campaign elements (July-December: 12 hours, about 1 hour per month, give or take)
Quarterly Newsletter	Robin Brown Lani Kitching art-Gemmill will ove	.25 hours per quarter	Review copy and images for quarterly email newsletter

Exploratory Research

Creative Concepts Testing Results



EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT







EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT







EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Summary of Spot 1: A Day in the Life of a Wildlife Biologist



A Day in the Life of a Wildlife Biologist

Colorado Parks and Wildlife biologists and officers are the experts. We would follow them throughout their day in the field and hear their story about what makes a healthy Colorado.



We open on Colorado Parks and Wildlife truck driving through the forest. We cut to inside the truck where we hear an CPW officer talking.

Officer: We interact with both people and wildlife, and every day out here is different.

We cut to the officer talking to a hunter in the field, checking his hunting license. Back in his truck, the officer picks up a thick brochure holding it up.

Officer: These are all the rules hunters have to obey.

We see elk in a meadow.

Officer: A lot of people don't know that trophy hunting is illegal. But, regulated hunting has helped grow Colorado's elk population into the largest in the world.

We see an elk walking with a tire wrapped around its neck.

Officer: We'd been following an elk for a while with a tire stuck over its head. We were finally able to tranquilize it, and remove the tire.

We see the same elk running through the trees. We then see images of the officers and biologists removing the tire.

Officer: It might sound funny, but we were able to save his life thanks to hunting. License fees from hunting and fishing, not tax dollars, pay for rescues like this. (chuckling) And he woke up shortly after, with a huge weight off his shoulders.

Card: This is the Wildlife Logo.

In partnership with Colorado Parks and Wildlife. COwildlifecouncil.org





EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Incorporating a trusted source in the spot cut through the noise for respondents and clearly conveyed the message that trophy hunting is already illegal in CO

Utilizing a professional to communicate the message made a lasting impact on respondents

"I prefer this one best of all. No cheesy interviews or staged outdoor activities. True biologist experience, and it also mentions trophy hunting."

-Female, 55+, CO Voter

"I like this imagery and message because I associate hunting with these images: the park ranger and elk."

-Female, 18-34, AE

"It gave a real perspective and a day to day of the job our wildlife employees do. Informative and personal."

-Female, 55+, CO Voter

The message of trophy hunting came across to both segments through the use of a trusted messenger

AEs

"I like that it addresses trophy hunting and how the license money is used."

-Male, 18-34, AE

"Levity, and very clear the connection that hunting can play in maintaining our outdoors."

-Male, 18-34, AE

"Showing the park ranger and elk along with the message and humor all tied it together really well."

-Female, 18-34, AE

HA's

"I liked the imagery and the professionalism of this spot."

-Female, 35-44, HA

"The information was presented by a professional, and it was backed up with a visual example of what CWC might do to help wildlife."

-Female, 55+, HA

"It's informative and shows an animal and a figure of authority that looks happy."

-Female, 45-54, HA

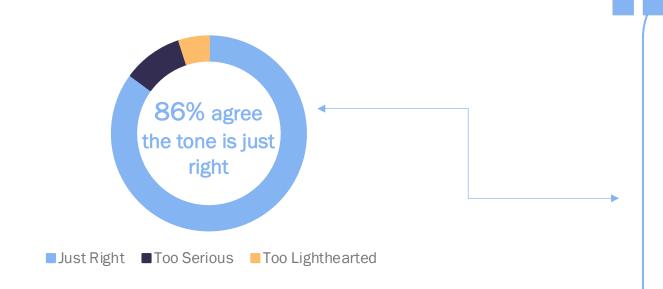




EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

There were little to no dislikes of this spot... most felt the tone was just right and incorporated the level of detail they needed



While performing well across all segments, this spot performed best among AEs.

Informative on pros of hunting, makes friends of non-hunters (i.e. with rules for hunters), and helps save wildlife - all in one spot! -Male, 18-34, AE

It was on-point without being cheesy or pushy.

-Male, 55+, CO Voter

Hits the right tone. Resource expert and sense of urgency paired with some education about funds supporting conservation. -Male, 35-44, CO Voter

It shows the many sides of how hunting provides resources to assist wildlife when needed. No one wants to see an animal in distress.

-Male, 45-54, CO Voter



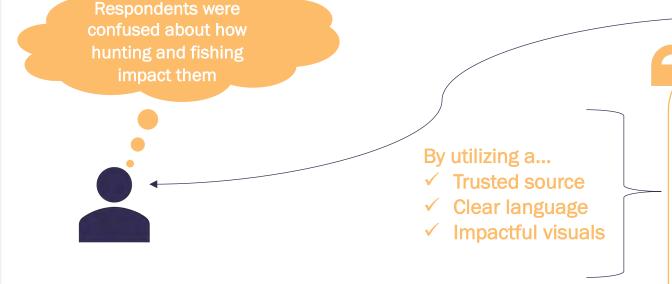


EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

The use of the professional biologist clearly demonstrated to both segments the benefits of hunting and helped facilitate a better understanding of how hunting impacts CO's wildlife

Both segments then understood the connection hunting and fishing had to CO's wildlife



Informative... the wildlife guy was personable and lighthearted.

-Male, 55+, AE

It helps me understand where the funds go and gives an example with a real professional.

-Male, 18-34, AE

I like this spot-- the best with images and message depicts hunting and conservation.

-Female, 45-54, CO Voter





EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT





Summary of Spot 2: Real Stories



METHODOLOGY

EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT



Real Stories

There is no better story better than real stories from real people. So we have people tell us about their lives in Colorado. Why they moved here. How wildlife management affects them and how lands are kept open. The Colorado way.



We open on woman driving in her SUV in the Colorado mountains. We see her taking her mountain bike off the rack, put on her helmet and start riding. As she rides, we cut to her talking interview style sitting on the tailgate of her SUV.

Woman: Like a lot of people I came to Colorado to ski, and never left. I fell in love with the Colorado outdoors and the healthy

We see beautiful shots of her riding.

Woman: But a healthy Colorado is more than just our lifestyle. It's keeping wildlife and their habitat healthy. Regulated hunting helps keeps herds healthy.

She stops riding and takes a break, watching a herd of elk.

Woman: I don't hunt, I have no desire to hunt, but I would never want to take that away from anyone.

We see more beautiful shots of her riding and more elk walking in the

Woman: Managing wildlife should be left up to the biologists and science. Once you start managing with politics and not science, the wildlife loose, and so does all of Colorado.

This is the Wildlife Logo.

In partnership with Colorado Parks and Wildlife. COwildlifecouncil.org





EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Overall, both segments appreciated the highlight of a "real" non-hunting Coloradan communicating how hunting and fishing fees impact their life in CO

Both segments appreciated the neutral message coming across in the spot

"I liked the message more than the imagery. The message is enjoying Colorado outdoors with hunting being necessary for healthy habitat."

-Female, 18-34, AE

"I like her neutral take on hunting. I like that it showcases the awesomeness of Colorado."

-Female, 45-54, HA

"I connected with the many sports she does and with the fact that I don't hunt. I saw myself in this spot."

-Male, 18-34, AE

"I liked the aspect of talking to someone who may not hunt but is neutral to the idea and educated on possible benefits."

-Female, 18-34, CO Voter

Each understood the intentions behind this spot...

AEs

"Someone who isn't a hunter but appreciates what regulated hunting does for the state."

-Female, 35-44, AE

"I think this spots emphasizes the role that hunters play in the environment and presents a positive view on hunting."

-Male, 18-34, AE

"This woman and other Coloradans are able to enjoy mountain biking because of hunting which keeps the habitat healthy."

-Female, 18-34, AE

HA's

"Hunting may not be a personal choice for everyone, but a valuable one for the environment and ecosystems of our state."

-Male, 55+, HA

"Hunting helps to maintain the habitat and keeps herds of animals healthy."

-Female, 55+, HA

"The woman does not hunt, but she supports all outdoor activities in Colorado."

-Male, 55+, HA





Both segments felt this spot approached the topic of hunting and fishing with the right tone and provided the most information in a concise way

METHODOLOGY

EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

The Right Tone



-Male, 55+, CO Voter

"The tone was right, trying to provide more info and not trying to make joke out of it."

-Female, 35-44, AE

"The imagery was well-done, and the message was clear."

-Male, 55+, HA



Concise Information

"I felt like of all the ads, this one gave the most information in a concise manner."

-Female, 55+, HA

"It wasn't silly like the second one and it explained with details why hunting can be helpful to an ecosystem."

-Female, 55+, HA

Effective Message

"Yes, I think it shows how hunters can coexist and even help the environment and addresses the right of hunters."

-Male, 18-34, AE

"It shows that even those who are non-hunters can understand that regulated hunting has a reason in managing wildlife and nature."

-Male, 55+, CO Voter





EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

While there were no major dislikes, both segments were still confused on exactly how hunting impacts them while also struggling to see the messenger as a "local"

At the broader level there may be room to tweak the message to incorporate more details....

"I have a somewhat better understanding. I'm assuming the funds from hunting licenses somehow go towards conservation."

-Female, 35-44, AE

"It does a good job of mentioning how hunting helps keep wildlife healthy and how it funds the outdoors. I am still unsure how either of those are done via hunting though."

-Male, 18-34, AE

"This spot did help me see the role of hunting in CO a little bit better, but it could have some more detail in it."

-Female, 18-34, HA

Thinking about the specifics, who is highlighted in the story will matter as well as the specific visuals being shown....

"Perhaps an ad with hunters might get the point across better."

-Male, 55+, CO Voter

"A transplant talking about what makes Colorado great. Get a native." -Male, 55+, HA

"Seemed a little disjointed, why is the mountain biker talking about hunting, because she sees Elk occasionally?" -Female, 18-34, CO Voter





EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT



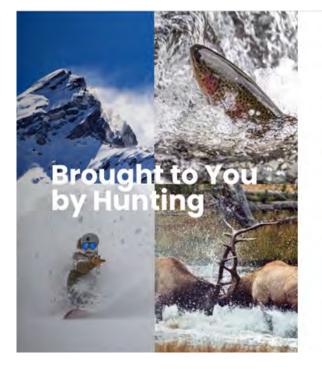




EXECUTIVE SUMMARY

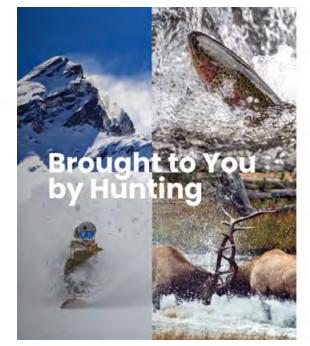
SUMMARY OF EACH SPOT

Summary of Spot 3: Brought to You By Hunting



Brought to You by Hunting

The natural beauty of Colorado is second to no state. What people most don't realize is that hunting supports that beauty with money, jobs, animal and land management. We will show this with super slow motion images of the natural wonders you see in Colorado all set to amazing music.



Open on super slow-mo of wind whipping snow off a mountain top.

Woman: Poets celebrate it in songs.

Cut to super slow-mo of a trout jumping/fighting its way up stream.

Woman: Painters glorify it on canvas.

Cut to super slow-mo of a snowboarder bursting through a wall of

Woman: And hunting pays for it with licenses and fees.

Cut to super slow-mo of an eagle catching a fish out of a stream.

Woman: Legal hunting adds \$3.25 billion to our economy,

supports 25,000 jobs for our people, and provides the care and preservation for just about everything you love about this place.

Cut to super slow-mo of two elk locking horns.

Woman: This is Colorado... brought to you by hunting.

This is the Wildlife Logo.

In partnership with Colorado Parks and Wildlife. COwildlifecouncil.org





METHODOLOGY EXECUTIVE SUMMARY

SUMMARY OF EACH SPOT

Overall, respondents understood the message clearly in this spot and felt a connection with the message as well as the imagery

Pairing key visuals with clear language helped communicate the relationship between hunting and CO's other activities

"I liked the few images in this spot. Also, I liked how it explains how hunting license fees help stimulate the economy and bring jobs to Colorado."

-Female, 18-34, AE

"The imagery and the language. The amount of information provided is beneficial."

-Female, 45-54, HA

"The imagery is captivating and the fact that it shows animals hunting and elk fighting."

-Male, 45-54, AE

"I liked the elk imagery and the eagle catching fish paired with statement about the legal hunting adding billions to the economy."

-Female, 55+, CO Voter

The message resonated with both segments as it clearly highlighted the benefits hunting provides to non-hunters

AFs

"License fees add billions to the economy and brings jobs to the people."

-Female, 18-34, AE

"This spot shows the economic impact of hunting in Colorado."

-Male, 45-54, AE

"Hunting provides a significant benefit to the economy - money and jobs - that tie into all forms of outdoor recreation in CO."

-Male, 18-34, AE

HA's

"That hunting and fishing generates a great deal of money to help support our wildlife."

-Female, 55+, HA

"Hunting/fishing license fees protect Colorado open spaces."

-Male, 55+, HA

"Demonstrates the importance of the hunting fees."

-Female, 18-34, HA





EXECUTIVE SUMMARY

SUMMARY OF EACH **SPOT**

Respondents had mostly positive things to say about this spot; however, there was some confusion about the type of imagery utilized within the spot

While the message was clear for most some were confused by the images of the snowboarding as respondents disagreed that hunting and fishing fees contribute specifically to winter sports

"Seemed a little disjointed, hunting doesn't bring snowboarding to Colorado."

"Not sure how snowboarding ties into hunting message."

-Female, 45-54, CO Voter

-Female, 18-34, CO Voter

"I don't like the snowboarder; **most people are skiing at the resorts and not out in the wilderness** causing avalanches."

-Female, 55+, HA

"Hunting doesn't help pay for skiing/snowboarding. That is a whole other can of worms as far as cost and revenue for the state."

-Female, 35-44, AE

In the next phase of iterations altering the imaging or language may be needed to eliminate any confusion...

Confusing imagery

"Tying art and hunting together makes no sense to me."

-Male, 35-44, AE

"The VO and imagery don't match but help to get more information to viewer to build the connection between hunting (jobs and money) to the rest that CO has to offer (painting, snowboarding, etc.)."

-Male, 18-34, AE

Clearer language

"I don't like the statements at the beginning... like someone reading a poem."

-Female, 55+, CO Voter

"Some of the text in the message didn't make sense to me, like the poet and painter."

-Female, 18-34, AE

"I dislike that it switches from light-hearted to very serious with a lot of facts."

-Female, 18-34, CO Voter

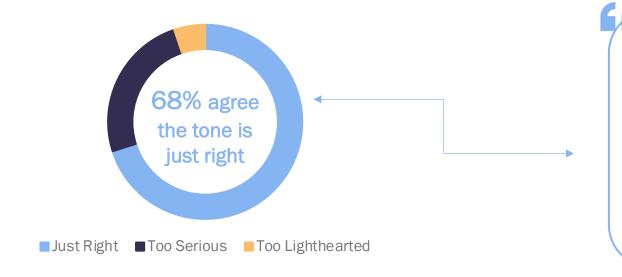




EXECUTIVE SUMMARY

SUMMARY OF EACH **SPOT**

The balance of imagery with the statistic-focused voiceover made the tone just right for most, and it affectively helped both segments understand hunting's role



It's the most informative and the imagery is spot on, showing a lot of benefits of Colorado including recreational activities and wildlife.

-Female, 45-54, HA

The imagery and text were complementary.

-Male, 55+, HA

Not too serious, not trying to be super funny about it either. -Female, 35-44, AE

The photos were spot on, the message was clear.

-Female, 55+, CO Voter

The balance of imagery and statistics is why this spot had influence

"I like that it was much more factual than the other spots."

-Female, 35-44, HA

"It gives data to show why hunting is a net benefit to Colorado wildlife."

-Male, 18-34, AE

"It shows that Colorado has so much wide-open space that needs attention and to be taken care of; hunting and all the wildlife employees ensure that it is taken care of."

-Female, 55+, CO Voter

